

## Peer Summary

What enrollment trends exist that may impact future budgets?

How have Revenues changed over time?

How have Expenses by Function changed over time?

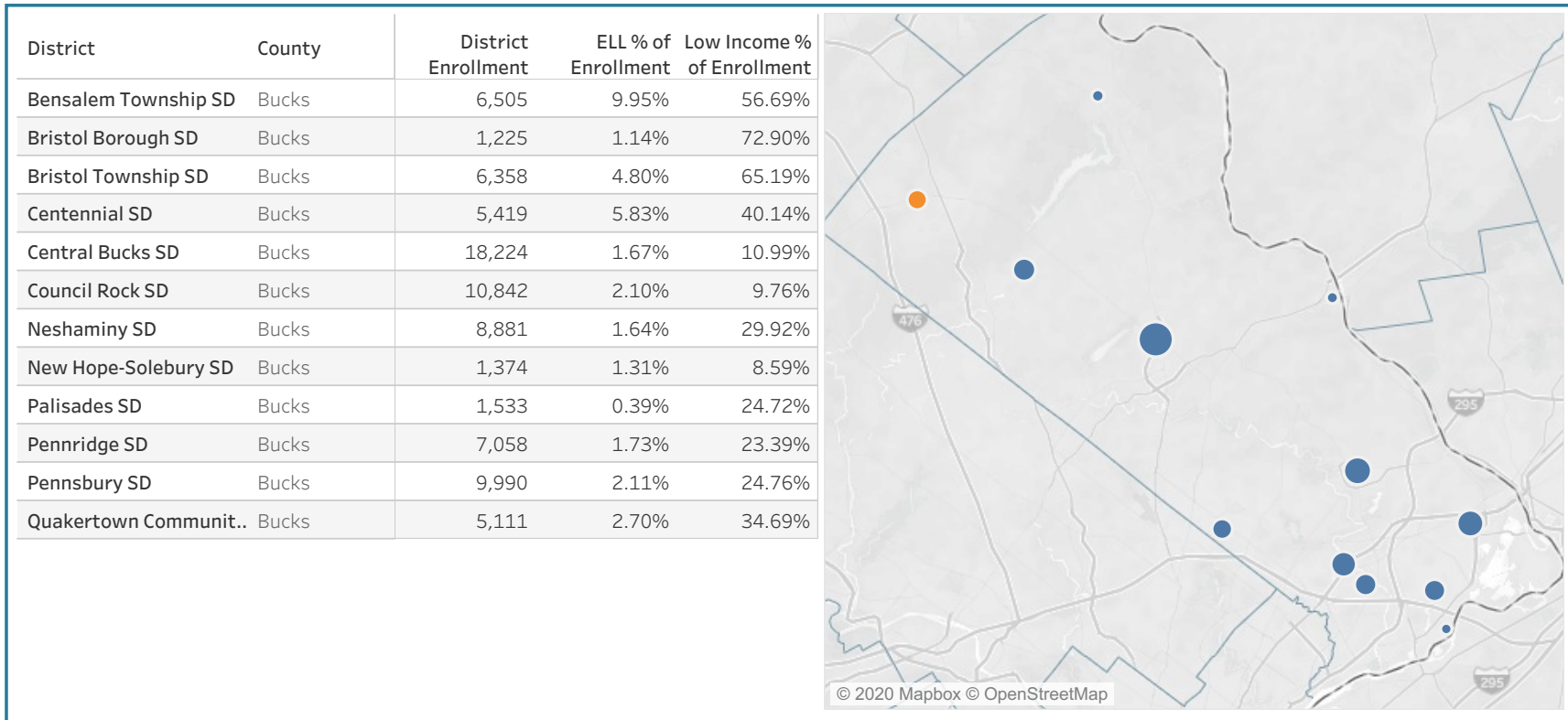
How have Expenses by Object changed over time?

What Expense items have grown the most?

Have Revenues...

# Quakertown Community SD Budget Prep Story

## Peer Summary



Enrollment Data presented is from 2019.

Peer Summary

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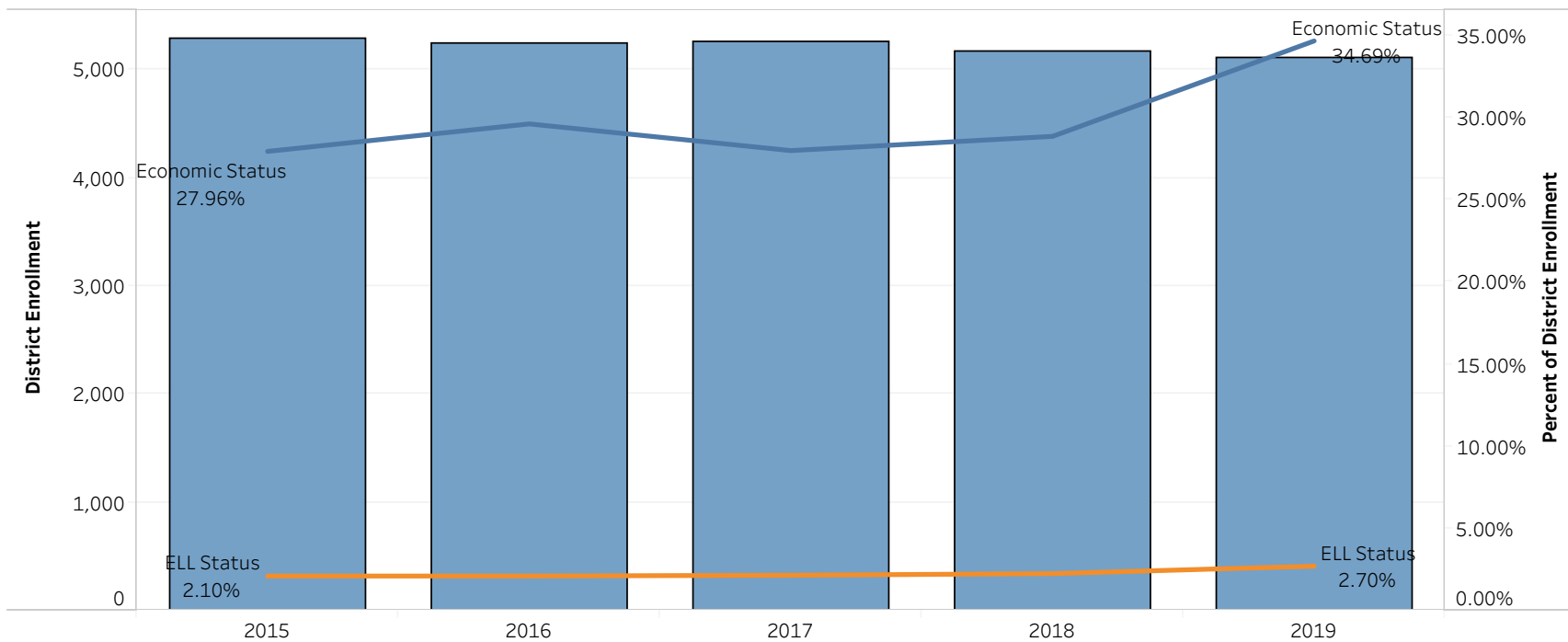
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## Quakertown Community SD Budget Prep Story

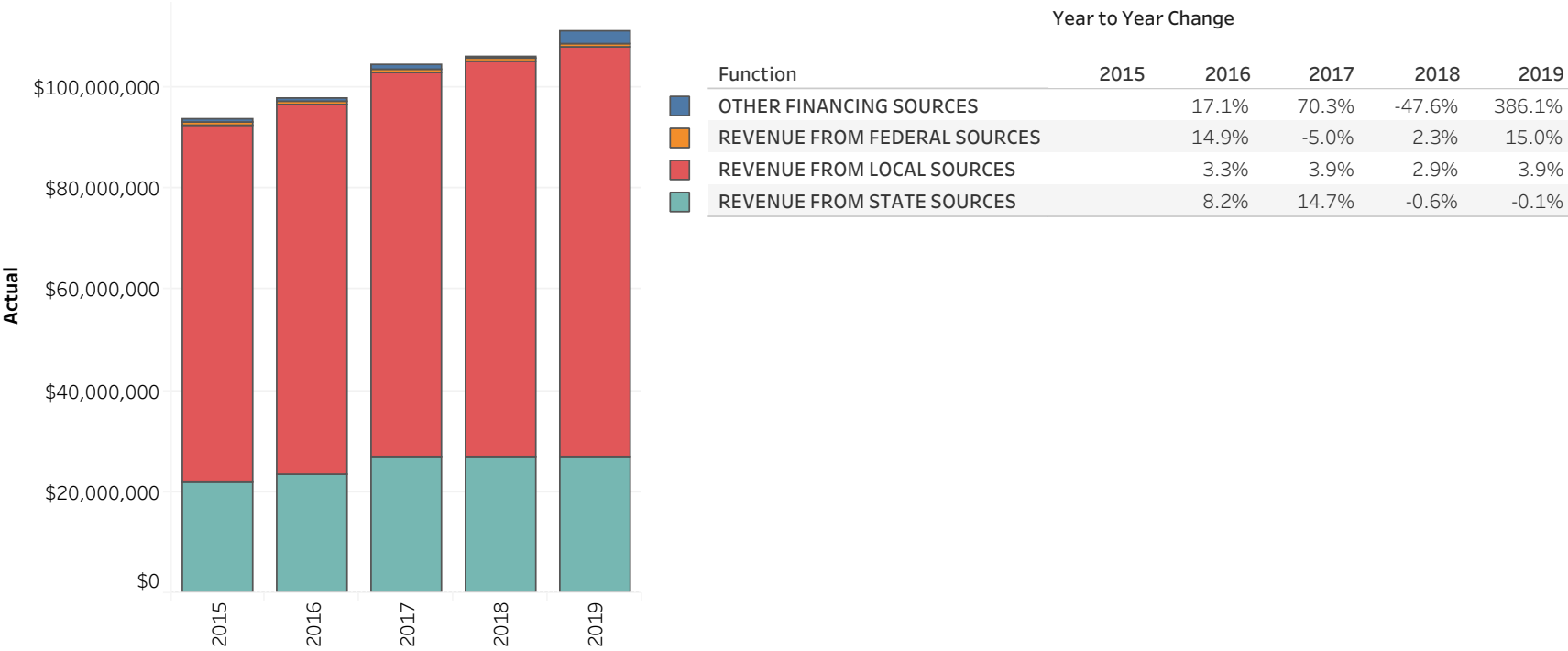
Changes in total enrollment as well as enrollment for subgroups requiring additional support can place demands on the district budget.



Peer Summary	What enrollment trends exist that may impact future budgets?	How have Revenues changed over time?	How have Expenses by Function changed over time?	How have Expenses by Object changed over time?	What Expense items have grown the most?	Have Revenues...
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# Quakertown Community SD Budget Prep Story

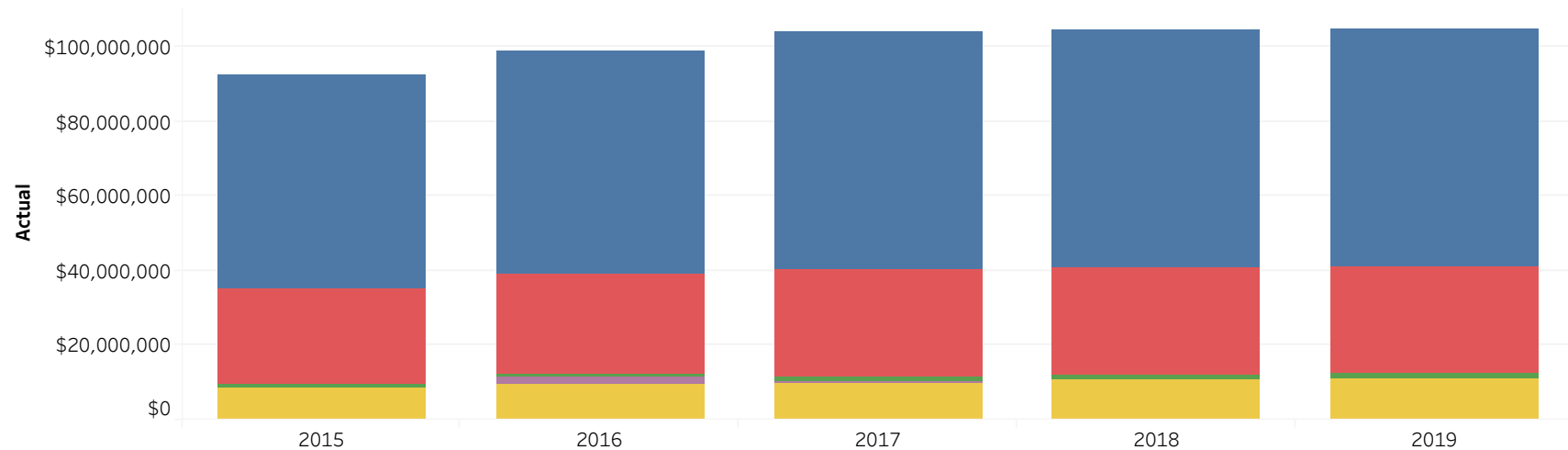
Education in Pennsylvania is funded from a combination of Local, State, and Federal sources. The charts below show how each of these [sources](#) has changed over the last five years.



Peer Summary	What enrollment trends exist that may impact future budgets?	How have Revenues changed over time?	How have Expenses by Function changed over time?	How have Expenses by Object changed over time?	What Expense items have grown the most?	Have Revenues and Expenses been in alignment..
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## Quakertown Community SD Budget Prep Story

In school district accounting, expenses are categorized in multiple ways. The charts below shows how spending has changed by **function** over the last five years. Functions represent the general operational areas of spending.

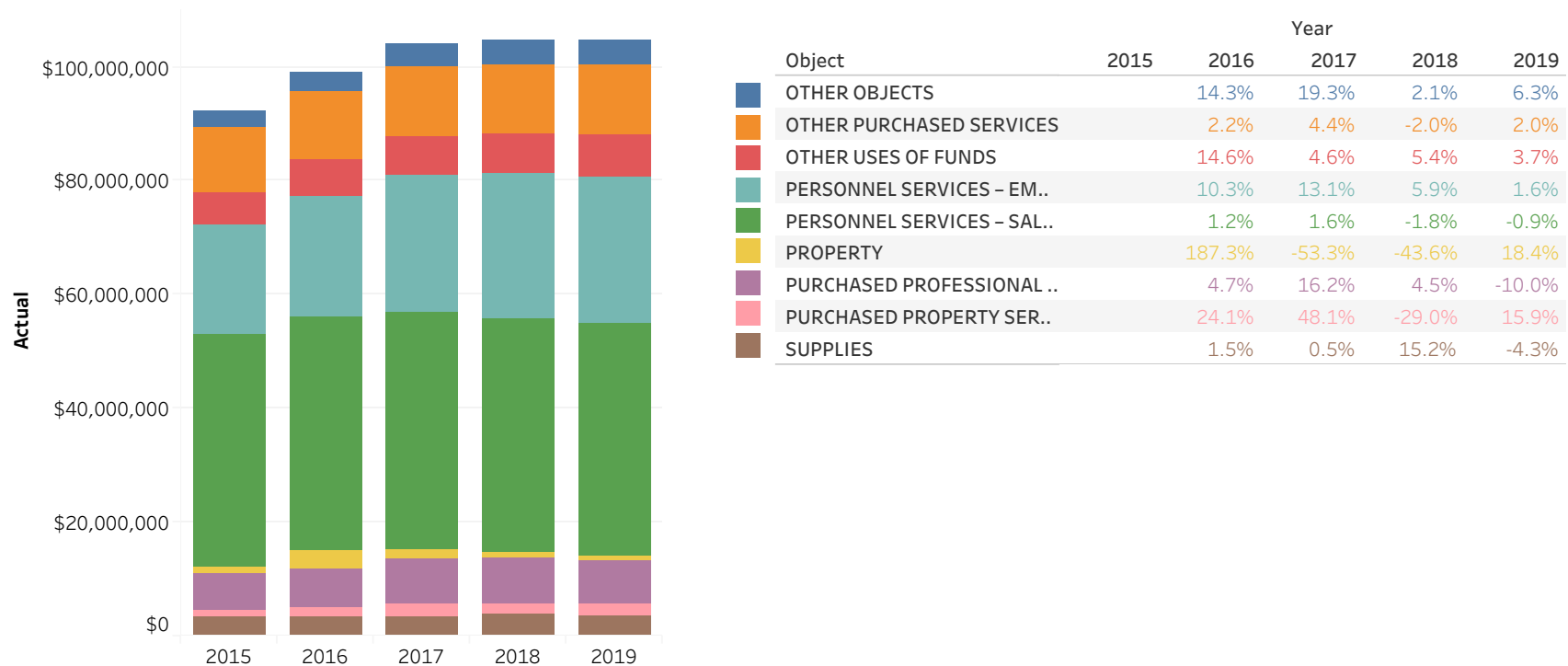


Function	Year to Year change				
	2015	2016	2017	2018	2019
Facilities Acquisition, Construction and Improve..			-97.2%	-100.0%	
INSTRUCTION		4.2%	6.4%	0.4%	-0.2%
OPERATION OF NON-INSTRUCTIONAL SERVICES		6.5%	4.6%	4.8%	4.0%
OTHER EXPENDITURES AND FINANCING USES		13.9%	8.7%	4.2%	4.2%
SUPPORT SERVICES		4.7%	8.1%	-0.9%	-0.6%

What enrollment trends exist t..	How have Revenues changed over time?	How have Expenses by Function changed over time?	How have Expenses by Object changed over time?	What Expense items have grown the most?	Have Revenues and Expenses been in alignment?	How have Revenue budgets performed?
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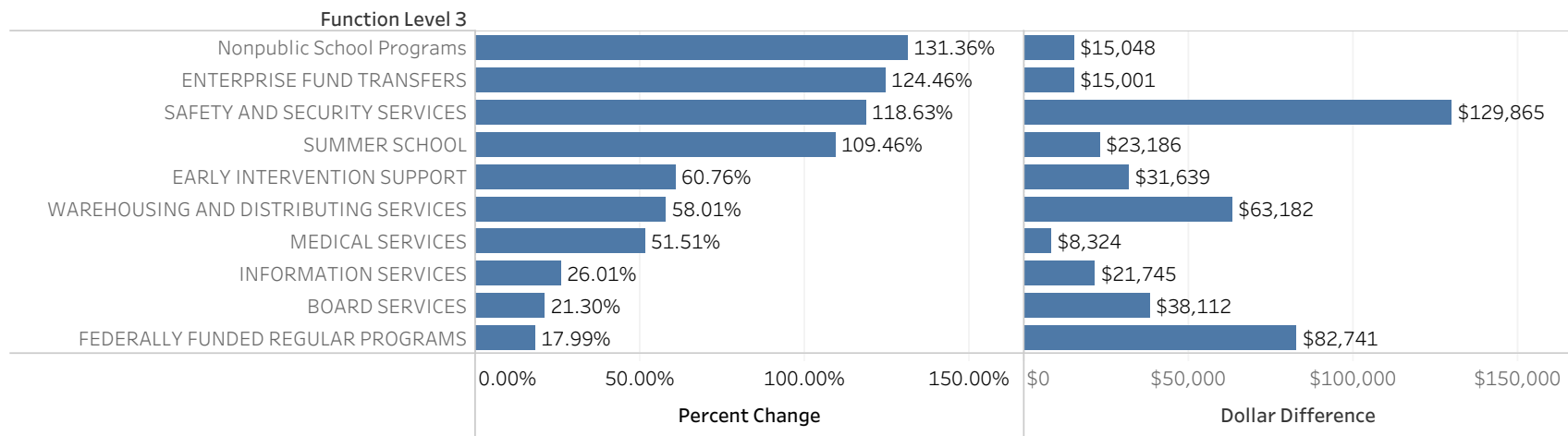
In school district accounting, expenses are categorized in multiple ways. The charts below shows how spending has changed by **object** over the last five years. Objects represent the types of expenses.



How have Revenues changed over ..	How have Expenses by Function changed over time?	How have Expenses by Object changed over time?	What Expense items have grown the most?	Have Revenues and Expenses been in alignment?	How have Revenue budgets performed?	How have Expense budgets performed?
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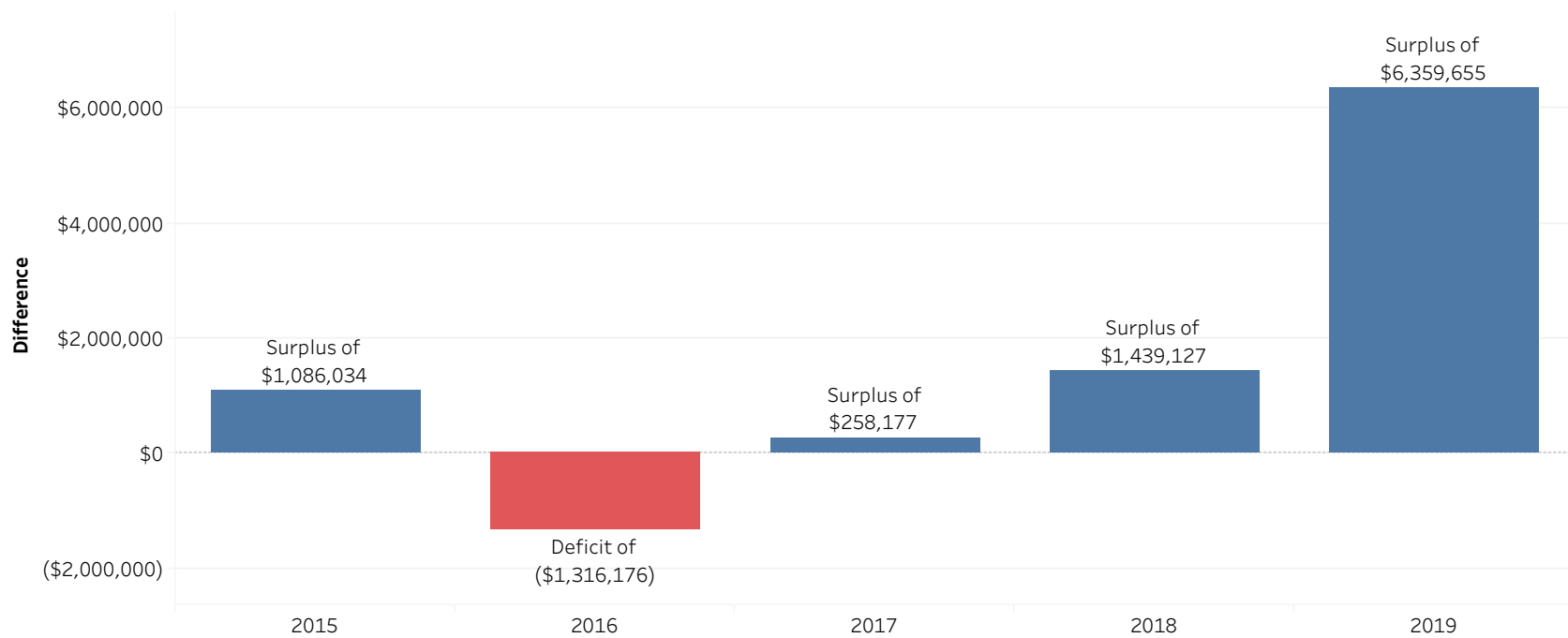
The ten functions below had the highest percentage increase in spending from 2018 to 2019 in the **Operating Fund**. The right-hand column shows the dollar amount of the increase over that same time period. Line-items without an amount for both 2018 and 2019 are not displayed.



How have Expenses by Function chan..	How have Expenses by Object changed over time?	What Expense items have grown the most?	Have Revenues and Expenses been in alignment?	How have Revenue budgets performed?	How have Expense budgets performed?	Which Revenue accounts have exceeded the bu..
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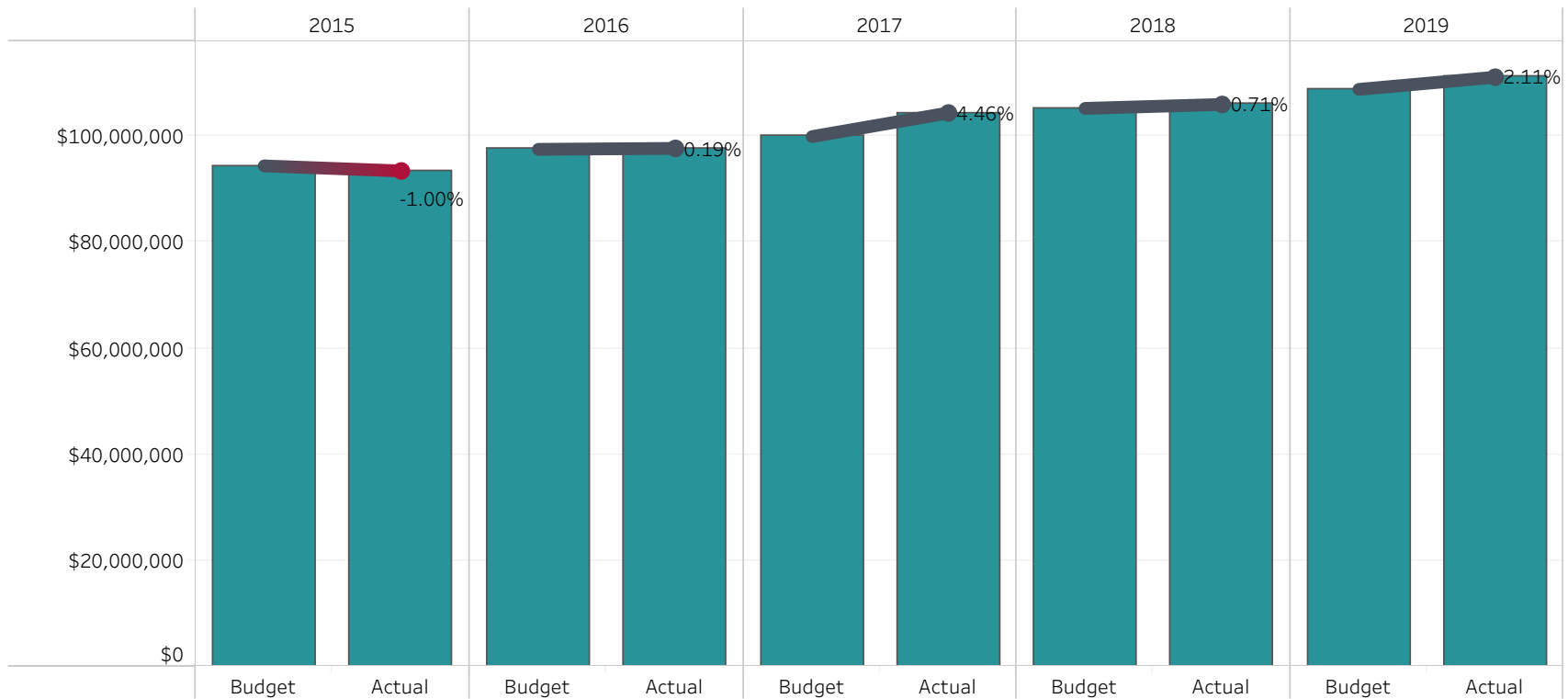
**Keeping revenues and expenses aligned is a key to solid financial health.** The chart below shows the net of revenues and expenses for the last five years. Revenues greater than expenses will be shown as blue surpluses while expenses greater than revenues are red deficits.



How have Expenses by Object chang..	What Expense items have grown the most?	Have Revenues and Expenses been in alignment?	How have Revenue budgets performed?	How have Expense budgets performed?	Which Revenue accounts have exceeded the budget the most?	Which Revenue accounts have fallen short of th..
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## Quakertown Community SD Budget Prep Story

Revenue Budget vs Actual Trend

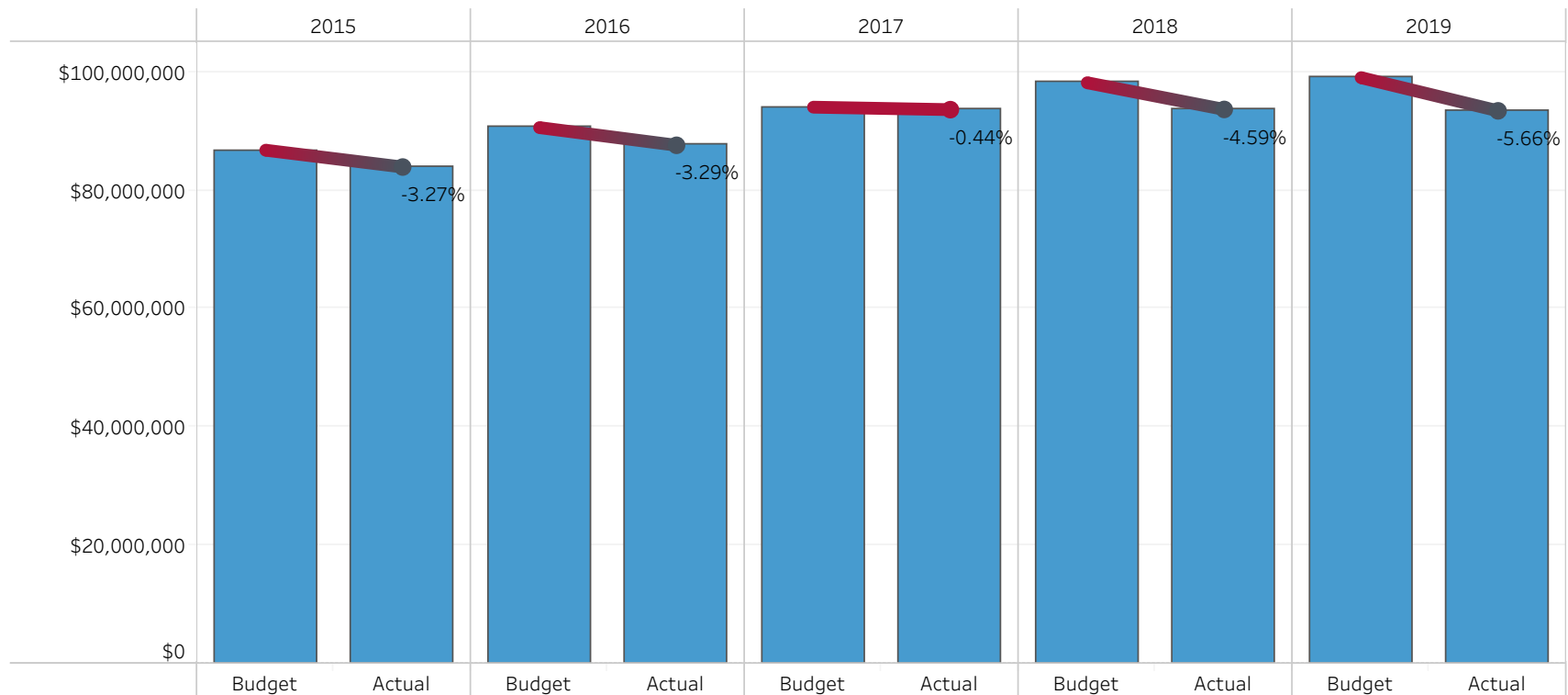




What Expense items have grown the mo..	Have Revenues and Expenses been in alignment?	How have Revenue budgets performed?	How have Expense budgets performed?	Which Revenue accounts have exceeded the budget the most?	Which Revenue accounts have fallen short of the budget?	Which Expense accounts were the most over bu..
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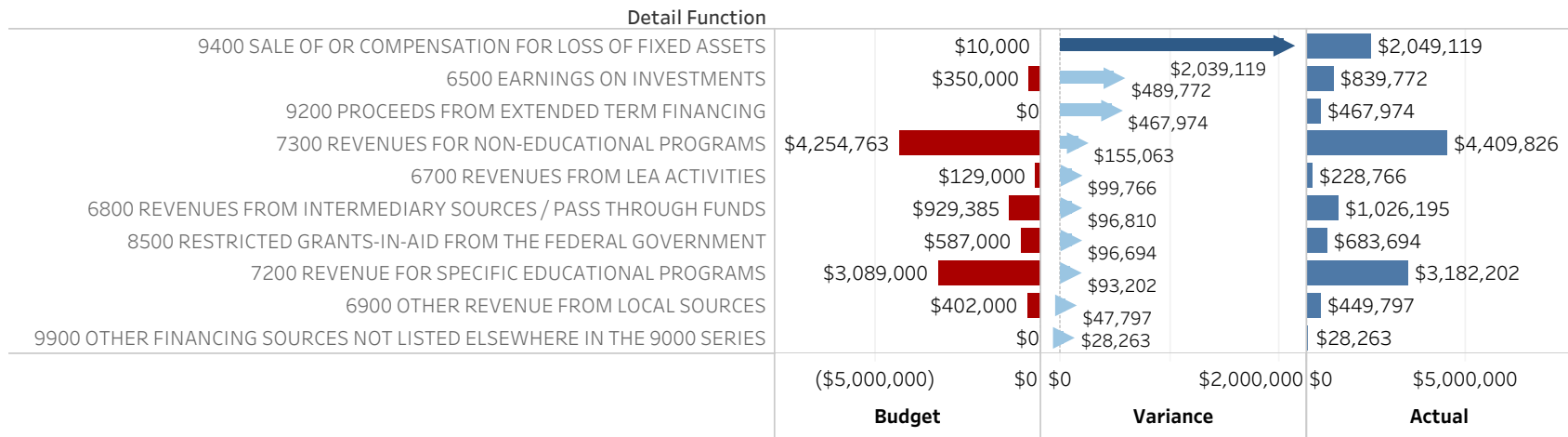
### Expense Budget vs Actual Trend



Have Revenues and Expenses been in align..	How have Revenue budgets performed?	How have Expense budgets performed?	Which Revenue accounts have exceeded the budget the most?	Which Revenue accounts have fallen short of the budget?	Which Expense accounts were the most over budget?	Which Expense accounts under spend the budge..
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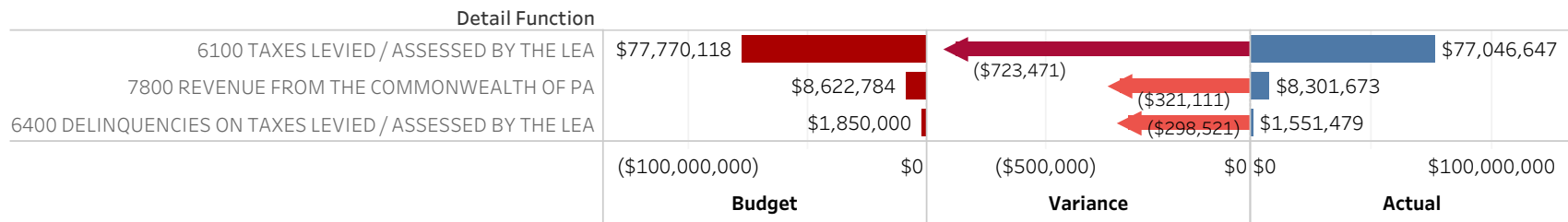
The 2019 **Revenue** accounts that have **exceeded** the budget the most.



How have Revenue budgets perf..	How have Expense budgets performed?	Which Revenue accounts have exceeded the budget the most?	Which Revenue accounts have fallen short of the budget?	Which Expense accounts were the most over budget?	Which Expense accounts under spend the budget?	How has per student spending changed?
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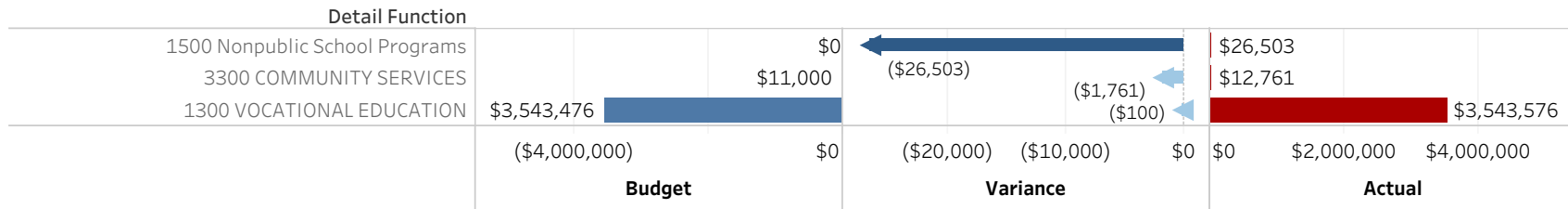
The 2019 **Revenue** accounts with the largest budget **shortfalls**.



How have Expense budgets perf..	Which Revenue accounts have exceeded the budget the most?	Which Revenue accounts have fallen short of the budget?	Which Expense accounts were the most over budget?	Which Expense accounts under spend the budget?	How has per student spending changed?	How does per student spending compare?
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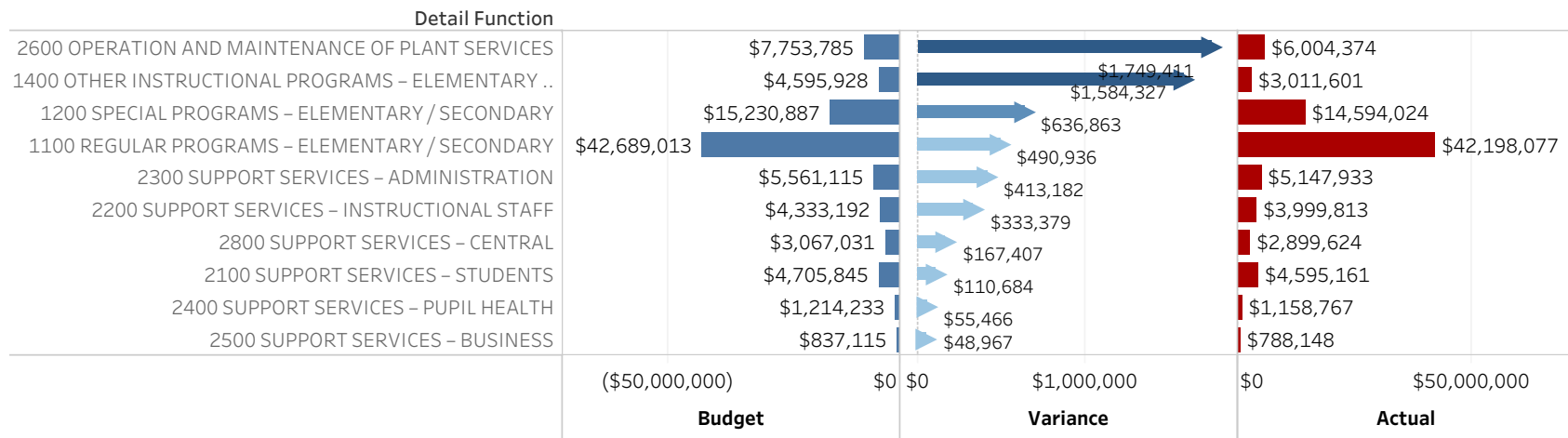
The 2019 **Expense** accounts that were the most **over** budget.



Which Revenue accounts hav..	Which Revenue accounts have fallen short of the budget?	Which Expense accounts were the most over budget?	Which Expense accounts under spend the budget?	How has per student spending changed?	How does per student spending compare?	In what functional areas is our spending ..
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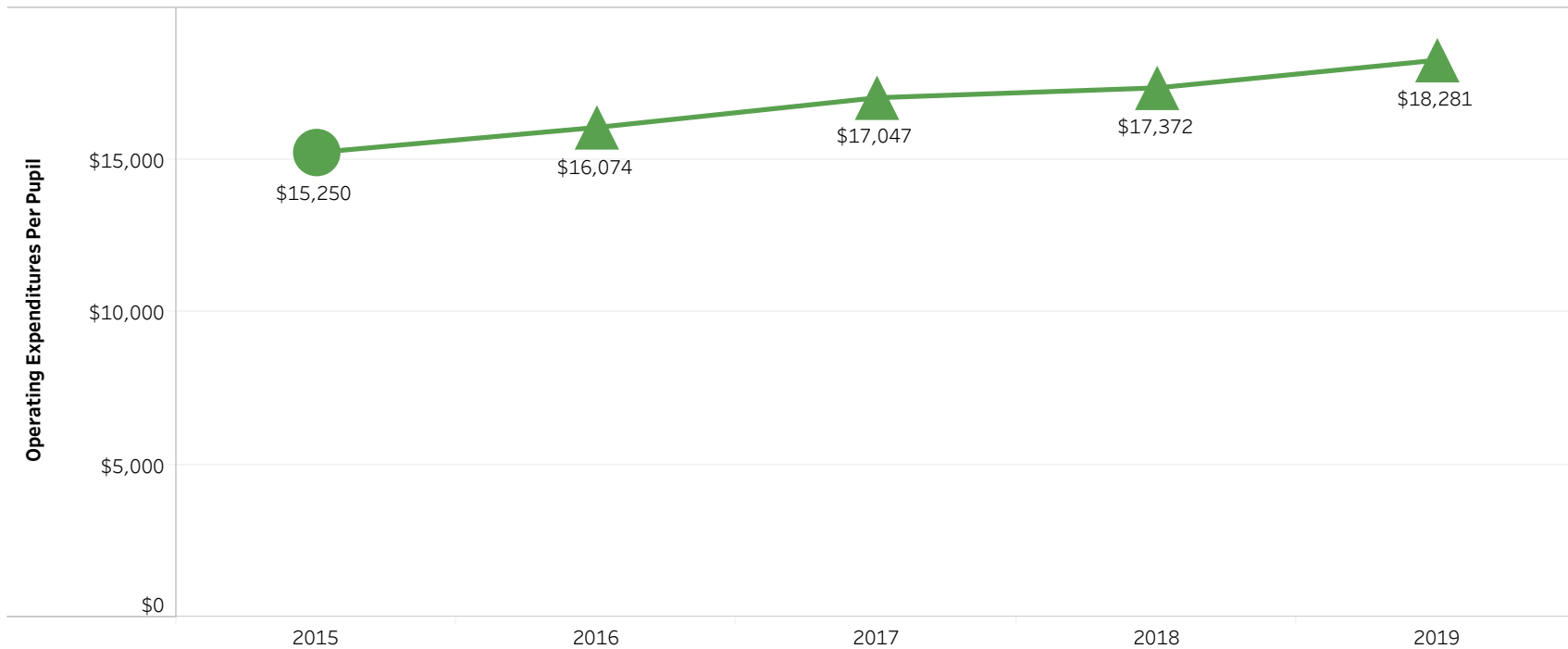
The 2019 **Expense** accounts that were the most **under** budget.



Which Revenue accounts hav..	Which Expense accounts were the most over budget?	Which Expense accounts under spend the budget?	How has per student spending changed?	How does per student spending compare?	In what functional areas is our spending most above our peers?	In what functional areas is our spending ..
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## Quakertown Community SD Budget Prep Story

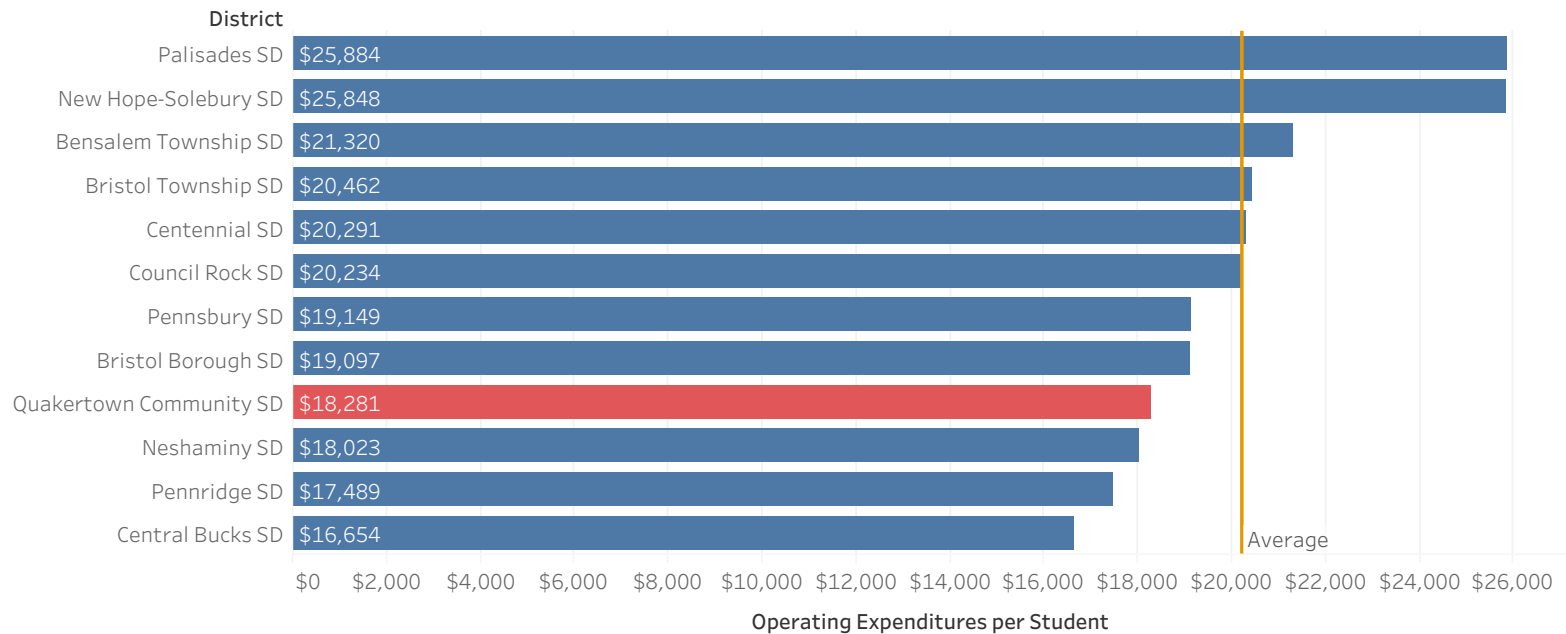
**Operating Expenditures per Student** is a reflection of available resources and student needs. The chart below shows the district's operating expenditures per student trend for the last five years.



Which Expense accounts were the most over..	Which Expense accounts under spend the budget?	How has per student spending changed?	How does per student spending compare?	In what functional areas is our spending most above our peers?	In what functional areas is our spending most below our peers?	Data Notes
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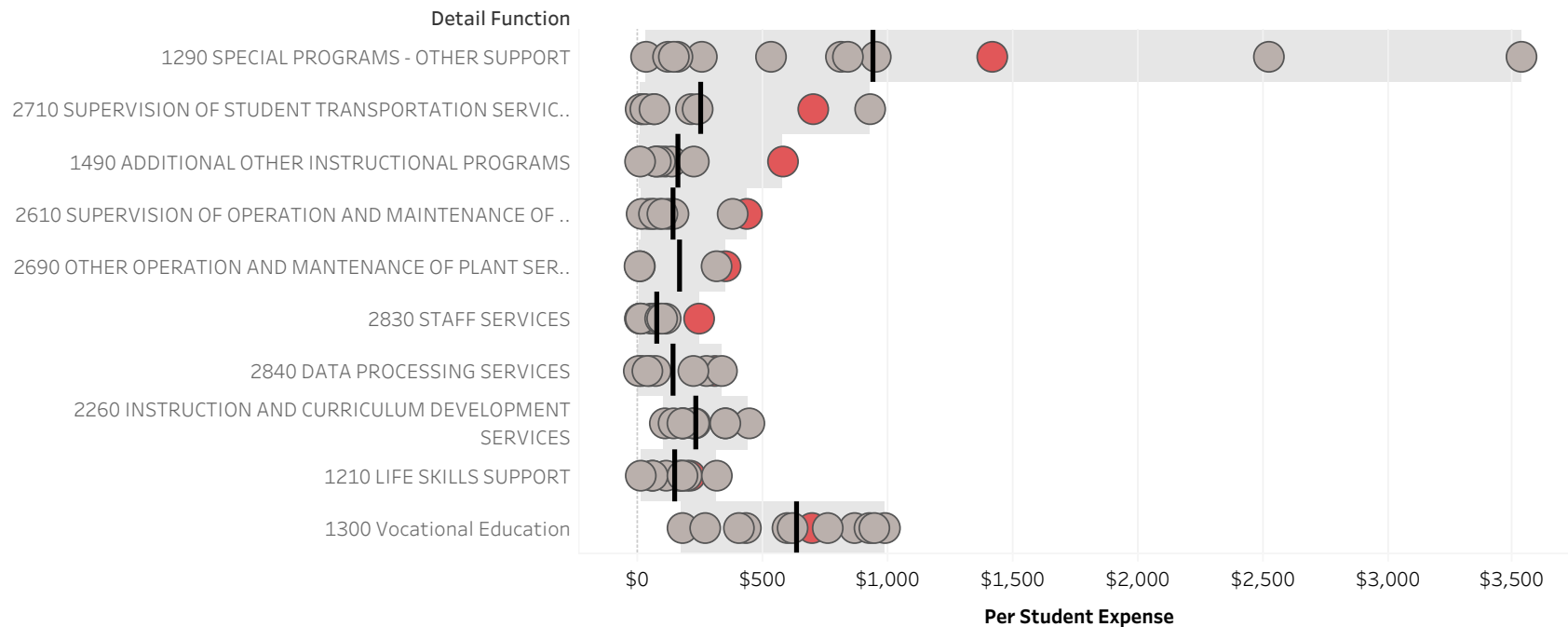
**Operating Expenditures per Student** is a reflection of available resources and student needs. The chart below shows the district's operating expenditures per student for 2019 compared to its peers.



Which Expense accounts under spend the budget?	Which Expense accounts under spend the budget?	How has per student spending changed?	How does per student spending compare?	In what functional areas is our spending most above our peers?	In what functional areas is our spending most below our peers?	Data Notes
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## Quakertown Community SD Budget Prep Story

The functional areas in 2019 where our per student spending is most above the average for this peer group. The district is represented by the red circle and each peer district by a gray circle.

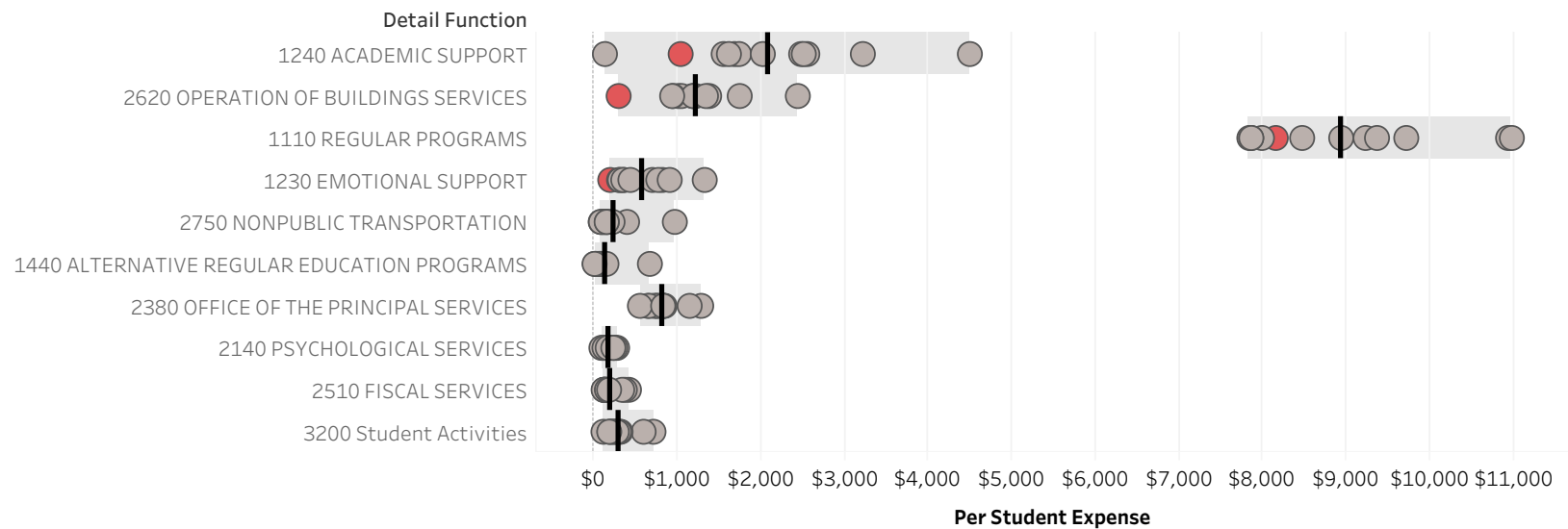




Which Expense accounts under spend the budget?	How has per student spending changed?	How does per student spending compare?	In what functional areas is our spending most above our peers?	In what functional areas is our spending most below our peers?	Data Notes
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## Data Notes

**Financial** data consists of Annual Financial Report (AFR) data obtained from PDE:  
[ftp://copaftp.state.pa.us/pub/PDE\\_PUBLIC/PDE\\_AFR/AFRData/](ftp://copaftp.state.pa.us/pub/PDE_PUBLIC/PDE_AFR/AFRData/)

**Enrollment** data consists of October 1st counts obtained from the Pennsylvania Department of Education (PDE):  
<http://www.education.pa.gov/Data-and-Statistics/Pages/Enrollment%20Reports%20and%20Projections.aspx#tab-1>.

5Sight Home page: <https://5share.com/5sight/home.html>